

#### Adjudication and Land Consolidation the Swedish way of land reform

Presentation by Mats Backman at COST Action G9 Workshop in Stockholm 14 October 2005.... Land reforms in practice in the county of Dalarna

Adjudication Land Consolidation

#### **Cadastral characteristics of Dalarna**

Unique fragmentation of properties & parcels
 small size

- narrow & irregular shaped parcels
- badly maintained boundaries
- Complicated ownership conditions
  - frequent joint properties
  - □ frequent co-owned properties

## **Historical Context**

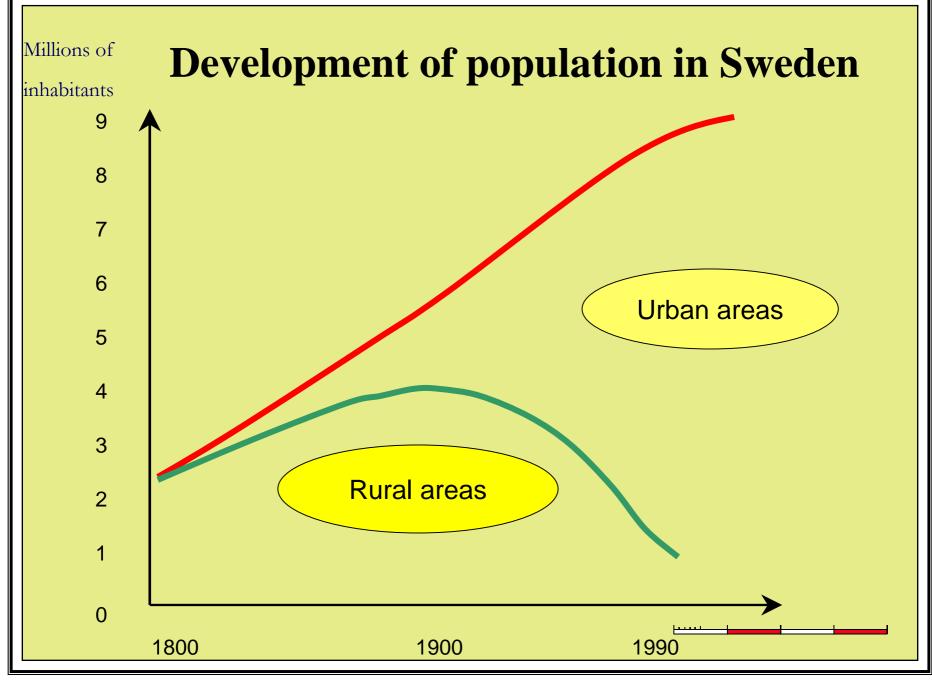
- Laws on Land Consolidation and Adjudication 1757, 1807,1827, 1926 and 1972
- Land Consolidation of the whole nation

1803 - 1922

- Consolidated area 20 M hectares
- □ 287 000 holdings concerned
- □ Resettlement for 83 000 farmers
- Private subdivisions after Land Consolidation during 19th centuary deteriorated the good result
  - Consequences: Bad fragmentation of properties and uncertain ownership conditions
- Adjudication in Dalarna

1962 - 2005

- **a** aprox..1 400 000 hectars
- □ Land Consolidation according to Cadastral law 1972 1972 -
  - □ aprox.. 200 000 hectars (implemented)
  - □ aprox.. 70 000 hectars (projects in progress)
- □ Land reforms remaing needs in Dalarna
  - □ Urgent needs 400 000 hectars



#### Land in Sweden, ownership

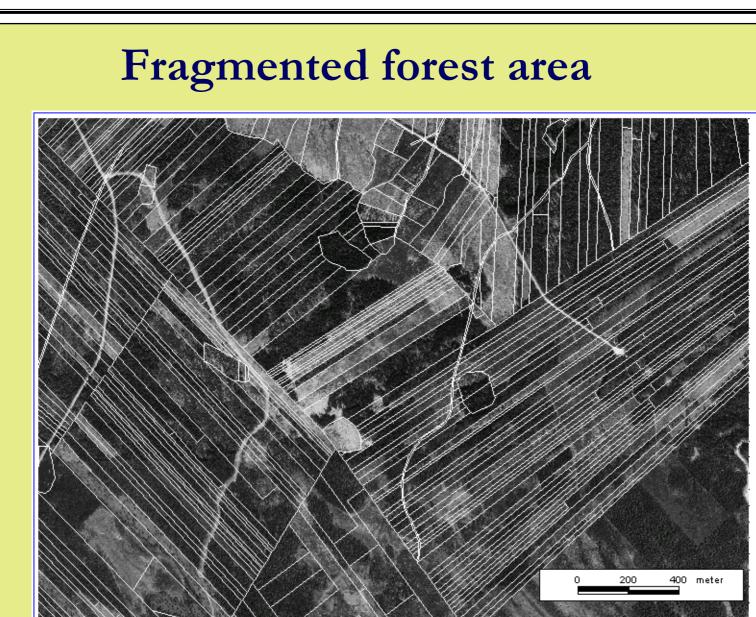
	Area %	Value
Private owners	50	>50
Forest companies	27	<27
State, municipalities	23	<<23

## Agriculture in Sweden

□ Arable land in Sweden 2,7 million hectares □ Number of farms 1999 aprox. 80 000 units Full timers aprox. 23 000 families Statistics 2 - 10 ha 26 000 units 11 - 20 ha 17 000 21 - 50 21 000 51 +16 000 Average area 34 hectars arable land per farm

Political objectives for agriculture and forestry in Sweden

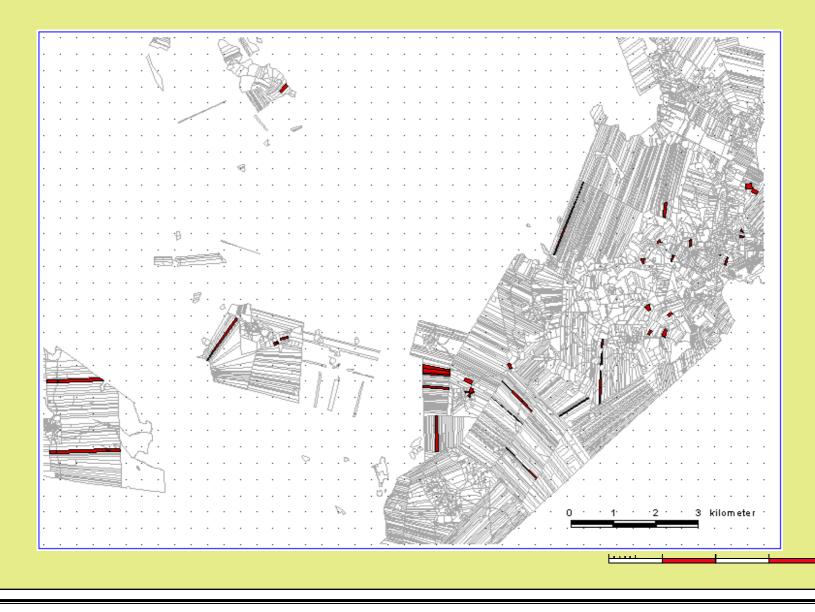
Promote a sustainable development,
ecologically, economically and socially *in*agriculture
production of food
forestry
rural areas



## Problems of fragmentation from the viewpoint of society

- High costs for
  - authorities
  - municipalites
  - National Road Adminstration
  - □ Telia and electric power suppliers
- Insufficient quality of information in property registers and cadastral index maps
- Retained activities and employment in forestry and agriculture

## Mr Jonsson's fragmented property



## Problems of fragmentation of farms from the viewpoint of the farmers

- Agricultural and forest management inefficient and difficult
- Uncertain boundaries
- Ignorance among the proprietors about rights and location of boundaries
- Disputes/conflicts regarding
   Rights of co-owned properties
   Location of boundaries
- Unsatisfactory use of land
- Unsatisfactory road network

## **Adjudication Background**

- □ The 19th century the consolidation era
  - most problems concerning partition and ownership eliminatied
- Later continous problems
  - unrecorded transactions
  - unrecorded inheritances
  - unrecorded private partitions
- Uncertain ownership conditions
  - less value of the land
  - difficulties to get title and mortgage/loans
- New policies for real properties
  - most of Sweden was surveyed
  - title to land to all landowners
  - private partitions forbidden invalid
  - compulsory connection: land register cadastre

## Legislation for adjudication 1962

- □ Applicable to large areas with problems i.e. Dalarna
- Society purposes
  - legalisation of private partitions
  - legalisation of unrecorded conveyances title to land
  - investigation about ownership and private partitions
- Subsidies for adjudication procedure
- □ Legalisation law 1968(small areas)
  - quick procedure
- □ Amalgamation of laws 1972

## Qualification and initiative for adjudication

#### Qualifications

- area of certain size
- ownership uncertain
- general lack of titles
- important from society's point of view
- need for a collective solution

#### Initiative for procedure

- **The county board**
- Cadastral authority (when necessary for real property formation
- Communication with Land Registration Authority

## **Adjudication procedure**

#### Preliminary investigation

- official cadastre and cadastral maps
- official land register
- official tax register

#### Announcements about procedure

- newspapers
- personal letters
- official notice-board

#### Meetings

- first compulsory meeting
- informal meetings
- □ last meeting

#### Notifications and measurements



## Adjudication procedure (cont.)

#### Decision about ownership

- only one claimant no need of documents to prove ownership
- contradictory claims the surveyor has to judge
- list of claims to Land Registration Authority titles

#### Decision about legalisation

- legalised subdivisions to the cadastre
- legalised parts will afterwards get a unique designation
- legalisation does not determine new boundaries no demarcation required

#### Right of appeal

• claimants have right to appeal against decisions(in four weeks)

## Land consolidation

Principal points

- Benefits
- Important factors for success
- Methodology of implementation
- Technical development of GIS
- Caracteristics of the procedure
- □ The surveyor's role

#### **Definition and objectives**

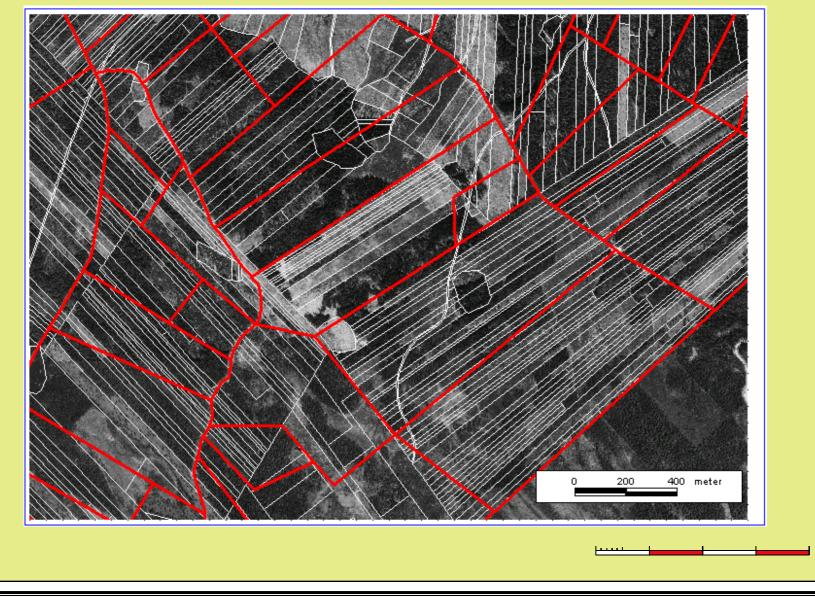
#### Definition

 Land Consolidation means the combination of redistribution of land, partition of co-owned properties, subdivision and supplement of land

#### **Objectives**

- Concentration of the parcels
- Reduction of co-owned properties
- Area increase of family farms

#### **Consolidated** forest area



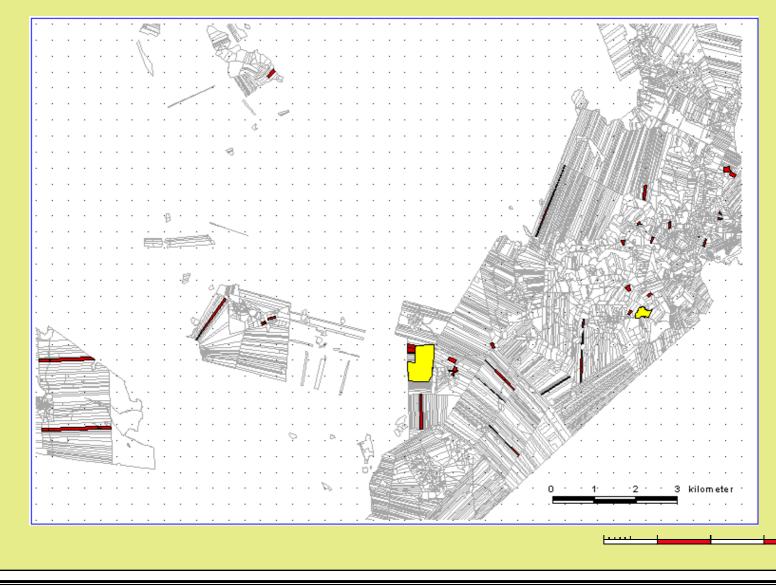
## **Society benefits**

- Decreased costs for authorities
- Decreased costs for land capture i.e. municipalities, National Road administration, Telia and electric power suppliers
- Decreased costs for society planning
- Higher quality in cadastre and cadastral index maps
- Increased activities and employment in forestry
- Increased tax revenues
- Subsidies are a very profitable investment for society!

#### Bonäs -Våmhus Land Consolidation Structural improvements on forest land

	"Before"	"Afterwards"
Property structure		
Properties	ca 6 000 st (7,4 ha/st)	430 st (103 ha/st)
Parcels	ca 21 000 st (2,1 ha/st)	800 st (55 ha/st)
Joint properties	1 300 st	5 st
Ownership structure		
Jointly owned prop.	ca 3 500 st	ca 170 st
Jointly owned parcels	ca 14 000 st	ca 300 st
Length of boundaries	ca 8 000 km	ca 1 000 km

#### Mr Jonsson's consolidated property



Which are the commercial and economic benefits for Mr Jonsson?

- Increased stumpage = more money in his pockets
- Reduced management costs
- □ 80 90 % reduced boundary length
- Clear and secure boundaries
- Green" management plans for all forest owners
- Road construction if needed
- Simple ownership conditions

#### Land Consolidation

-Environmental Effects

#### Concern about the environment

Ecological analysis of the landscape

□ Secure of valuable nature- and culture areas

Reallotment design

Green" forest management plans

#### **Experiences of Land Consolidation since 1930**

#### Voluntary Land Consolidation

- Suitable for relatively small projects
- Suitable in moderately fragmented areas
- Based on agreements between proprietors
- Improved business economics
- Surveying and forest management plans not included
- No subsidies

#### **Compulsory Land Consolidation**

- Suitable in badly fragmented areas
- □ Large projects 2 000 54 000 hectares
- Mediation/negotiation important elements in the procedure
- Radical improvements of division into property units and reduced length of boundaries
- Considerable benefits for both society and business
- Concern about ecology and environment
- Subsidies

#### **Performance indicators**

#### Promotion of land reform

- Investigation of land use
- Needs of land reform
  - □ Role and importance of agriculture/forestry
  - Extent of fragmented arable/forest land
  - Degree of fragmentation, joint properties, joint ownership
  - Characteristics of the farmers
- □ Interest among the farmers with regards to L.C.
  - **Type of production**
  - Possible needs of road construction
  - □ Choice of an appropriate L.C. procedure
  - Time/cost estimates

## Land Consolidation

- Important Factors of Success

- Working concept
- Public opinion in land consolidation
- Stakeholders partnership
- Methodology the need of a cost-efficient procedure
- Powerful data support
- Costs & financing
- Political support

### Working concept -

-Not only techniques and redistribution but also....

- Rural development
- Social/economical development for the proprietors
- Resolution of the fragmentation problems
- Which land use is relevant?
- Concern about ecology of the landscape and the cultural environment
- Green" forest management plans

## **Issues of opinion** *"top down ⇒ ⇒ bottom up approach"*

- Influencing public opinion
  - **days of wishes -** documentation
  - experiences
- Local stakeholders
- Information efforts by regional authorities general information
- Influence and participation by the owners
  - committees
  - **dialogue** on re-allottment design, valuation etc
  - □ investigation of opinion(late during the procedure)

#### **Stakeholders - partnership**

## Partnership for rural development County authorities □ Associations of farmer, forest owners and sawmills Local stakeholders □ Strong influence on attitudes among the farmers

Members of the partnership + local stakeholders

## Methodology

- Information meetings with the owners
- **Dialogue with the owners**
- Preliminary re-allotment design
- **Trial of Public opinion**
- Field inventory
- Definite reallotment design
- Surveys of the "new" boundaries
- Decision making



#### Reduction of costs and time

- Project management
  - planning, budget
  - management
  - decision process
  - feed back
- Data support
- Efficient data capture
  - geodata bank (cadastral index map)
  - Land data bank (FDS)
- Development of methodology and competence

## **Technical development**

- GPS more efficient surveying
- **GISOM** 
  - effective data capture from the central databases (Cadastre/ Cadastral Index Map)
  - efficient tool for analysis and for reallottment design
- Valuation
- photo-interpretation
  field inventory
  control inventory (adjustments for bias)
  inspection by the owners

## Land Consolidation

- Costs and Financing

#### Costs 225 - 260 USD/hectare

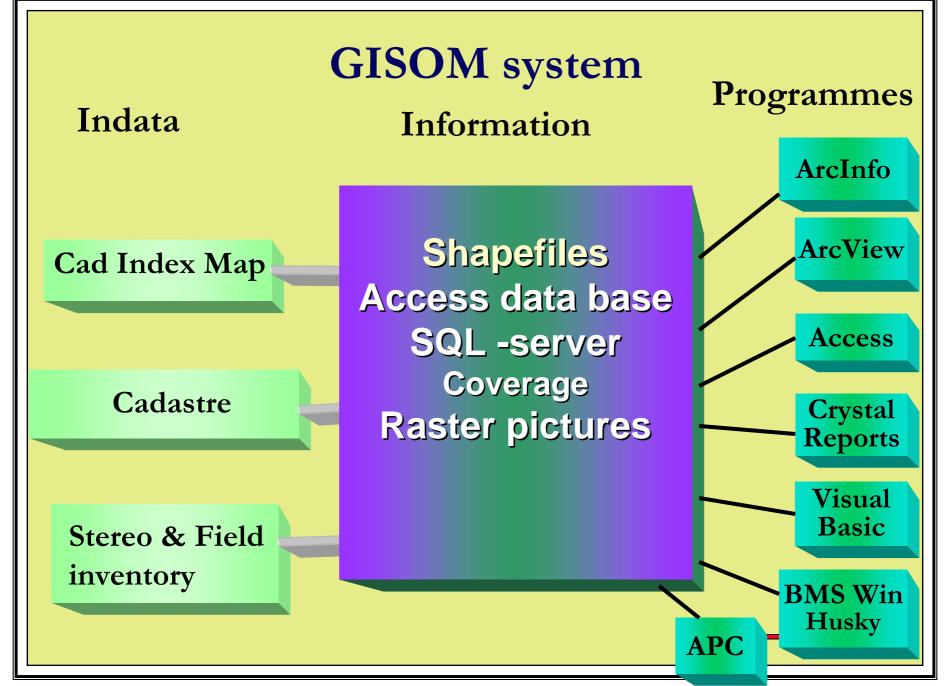
- □ Influence by:
  - Degree of fragmentation
  - Number of participating owners
  - □ Size of the consolidation area
  - Reduction of boundary length

#### Financing

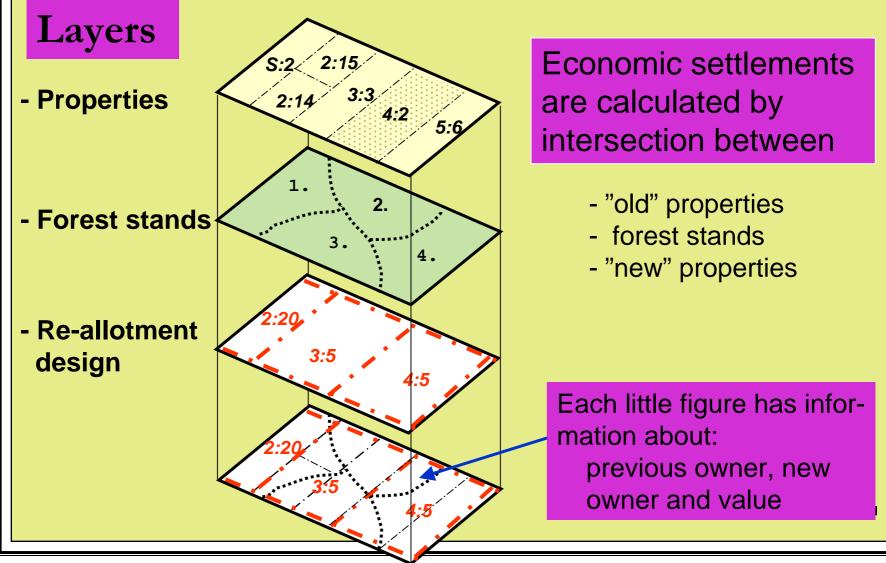
Subsidies 50 %
Participating farmers 50 %

## **Political support of Land Consolidation**

- Local level Various attitudes among the local politicians
- County level Strong political support, especially by the county governor
- Parliament level Lobbying activities during 2000 were successful!



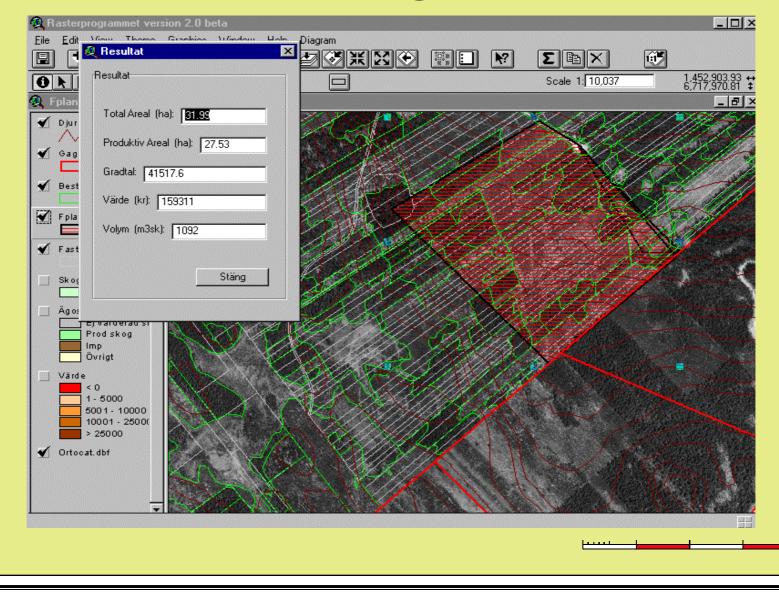
#### **Overlay-techniques in Land Consolidation**



# Elaboration of the new re-allotment design

- Factors to be considered
  - The desires of teh participants
  - Area, volume, age, value etc of their "old" possessions
  - □ Topography, lakes, rivers, wet areas
  - Road network
  - Forest composition (volume of the forest, yield, age, tree species, timber quality etc)
  - Environmental/cultural values

## Re-allotment design by GISOM



#### **Economic settlement**

Specification of settlements, SEK Owner: Anders Johnson

	Forest land	Arable land	Exploitation land	Saldo credit	Saldo debit
G ives up	670 000	24 000	12 000	706 000	
Receives	- 950 000	-21 000	-8 000		- 979 000
Settlement	- 280 000	3 000	4 000		
Debt	273 000				

#### **Cadastral Surveyor**



Responsible for the whole process from start until finish

• Co-ordinator of information, process and decisions

- Investigator
- Negotiator
- Competent to make decisions